



NORWICH
UNIVERSITY*

Planned Giving Information Sheet

Sample Bequest Language:

Unrestricted as a percentage of the estate:

I give, devise, and bequeath _____ percent of the rest, residue, and remainder of my estate to Norwich University, a not-for-profit organization located in Northfield, Vermont, Federal Tax ID 03-0179424, as an unrestricted gift to be used at the discretion of the Board of Directors of Norwich University, for the general purposes of Norwich University, located in Northfield, Vermont.

Unrestricted as a specific dollar amount:

I give, devise, and bequeath to Norwich University, a not-for-profit organization located in Northfield, Vermont, Federal Tax ID 03-0179424, the sum of \$_____ in cash (or _____ shares of _____ stock) to be used at the discretion of the Board of Directors of Norwich University for the general purposes of Norwich University and its related entities.

[Optional:] It is my request that this gift be used for the benefit of [specify school, facility or program] at Norwich University as directed in my most recent statement of intent with the University. *Examples of schools, facilities and programs that can benefit from your support:*

- Scholarship and Financial Aid
- College of Liberal Arts
- College of National Services
- College of Professional Schools
- College of Sciences and Mathematics
- Kreitzberg Library
- Sullivan Museum
- Athletics

Supporting a Fund or Named Endowment

You may designate your bequest to support any of Norwich's existing endowments (e.g. an endowed scholarship, chair or award), or to establish a new or named endowment fund. In order to do so, please contact us before finalizing your will to discuss necessary wording and minimum

giving levels to ensure that Norwich can fulfill your wishes. If you would like to associate the name of a loved one with your bequest, we are available to discuss memorial recognition opportunities as well.

Legal Name: Norwich University, a nonprofit located in Northfield, Vermont.

Address of Principal Office: Norwich University
Office of Planned Giving
158 Harmon Drive
Northfield, VT 05663

State of Incorporation: Vermont

Tax Identification Number: 03-0179424

Contact Information: Megann O'Malley
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